



Established to inject money from the energy industry into developing countries and local communities, in a sustainable and profitable way.



**Safe Harbor:** This document contains forward-looking statements within the meaning of the federal securities law. We intend these forward-looking statements to be made in reliance upon the safe harbor provisions of the federal securities law. In particular, these statements include, but are not limited to, statements regarding our business strategy, our financial performance, our operations, our accounts, stock prices, as well as the assumptions on which such expectations are based, and future operations are forward-looking statements. These statements reflect only our current expectations and are not guarantees of future performance or results. These statements involve risks, uncertainties and assumptions that could cause actual results or performance to differ materially from those contained in the forward-looking statements. These risks, uncertainties and assumptions include general economic and political conditions, interest rates, market fluctuations and changes in fuel prices, increased competition, systems failures and capacity constraints, ability to service debt obligations, regulatory and legal matters and uncertainties. We undertake no obligation to update or revise publicly any forward-looking statements, whether as a result of new information, future events or otherwise. This document does not constitute either an offer to sell or an offer to purchase securities.

## How We Are Accomplishing This:

- Sirona is Establishing a Strong Position in the Biodiesel Market

### Strategic Acquisitions



Used Cooking Oil Collection

### Jatropha Farms in Developing Countries



### Sirona Cares



## Management Team

- **Paul Lacourciere, CEO.** 20 years of experience in energy industry; lead attorney on large domestic alternative energy projects
- **Robert Kendrick, President.** 25 years of investment banking, acquisition, roll up, and turnaround experience
- **CDR Peter Basil, USCG CFO.** 20 years of experience in supply chain and financial management, MBA, MSEE
- **CDR John Harding, USCG COO.** 20 years experience in systems management including as head of maintenance for Pacific fleet, MSME, MSQS
- **Robert Kirsten, EVP.** 20 years of experience in sustainable development and alternative finance.



## Model for Success

- **Learning from Mistakes of the Industry**
- Biodiesel Mistakes – Large plants with no feedstock plan
- Jatropha Mistakes – Large plantations with no off-take strategy
- **Strong Market Penetration Plan**
- Price Stability for Customers
- High Quality Fuel, Low Carbon Footprint, From Sustainable Sources



## Key Successes in First 6 Months:

- First Acquisition Complete and Funded
- Financial Turnaround of Refinery
- First Fixed Price, Term Agreement
- Planted First Farms in Haiti
- First to Refine Crude Jatropha Oil into ASTM Biodiesel
- Established Sirona Cares; Rolling Out Sirona Cares for Schools



## Keys to Improving Biodiesel Accessibility:

- It Must Be **Safe** - Consistency of Product
- It Must Be **Sustainable** - Optimize Plant Operations
- It Must Be **Economical** - Eliminate barriers to market



## Keys to Improving Biodiesel Accessibility:

- It Must Be **Safe** -
- ✓ Surpass ASTM D6751 Specifications for Biodiesel
- ✓ Independent 3rd Party Testing For Every Batch of Fuel
- ✓ Feedstock and Fuel Storage Protocols
- ✓ Quality Control at Each Step of Refining Process



### Keys to Improving Biodiesel Accessibility:

- It Must Be **Sustainable** -
- ✓ Maximize GHG Emissions Reductions Through Feedstock Sourcing Strategy
- ✓ Optimize Refinery Activities, Reducing Both Energy Inputs and Waste
- ✓ Continue Expanding UCO Collection Program
- ✓ Standardize Processes and Promote Continuous Improvement Methodology
- ✓ Provide Transparency to Customers and Partners on All Aspects of Operations



### Keys to Improving Biodiesel Accessibility:

- It Must Be **Economical** -
- ✓ Reduce the Price Premium For Biodiesel!!!
- ✓ Assist in UST Variances
- ✓ Increase Retail Outlets

